



NOUVEAU MONDE GRAPHITE

SERVING TOMORROW'S ECONOMY

NATURAL & CARBON-NEUTRAL GRAPHITE

CORPORATE PRESENTATION

+ SUSTAINABLY AND ETHICALLY SOURCED ANODE MATERIAL TO ENABLE THE ELECTRIC REVOLUTION

Nouveau Monde's *Zero Carbon Anode™* material ... for the global battery and electric vehicle makers

World's first all-electric
open-pit mine (100 000 TPY) (1)

Matawinie project,
St-Michel-des-Saints, QC, Canada



Environmentally-friendly
anode transformation (2)

VAP project
Bécancour, QC, Canada

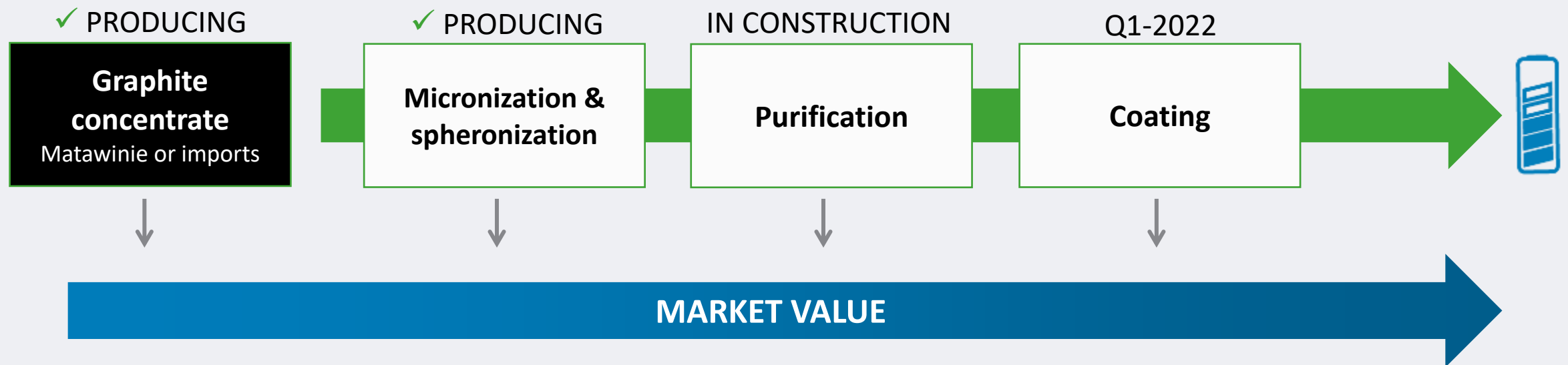


Entirely underpinned by renewable hydropower

(1) Natural flake graphite mining and concentrator
(2) Natural flake graphite shaping, purification and coating

+ ANODE MATERIAL PRODUCTION – STAGE 1

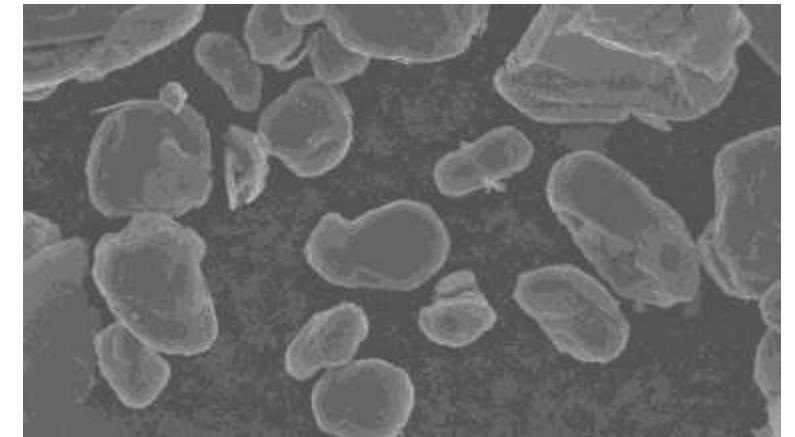
- » Every step is value-adding, increasing the margin for the product
- » All operations in close proximity enable low-cost production with a transparent and carbon-neutral supply chain for battery producers



+ DEMONSTRATION STAGE 1 PLANT: SIGNIFICANTLY DE-RISKING THE PROJECT

- » Each process step validated by large scale demo unit
- » Proven technologies built by experienced graphite operators
- » Micronization and Spheronization of graphite tested and product certified “battery grade” > 99.95%
- » Purification: Q3-2021, Coating: Q1-2022.

PRE-QUALIFYING flakes & SPG with customers
TRAINING WORKFORCE for commercial operation
Leveraging the asset as a **R&D PLATFORM**



+ NMG R&D ECOSYSTEM & PARTNERS



Spheronisation:

- Yield optimization (milling)
- Shaping optimization (sphere)

Purification , Coating:

- Product performance enhancers



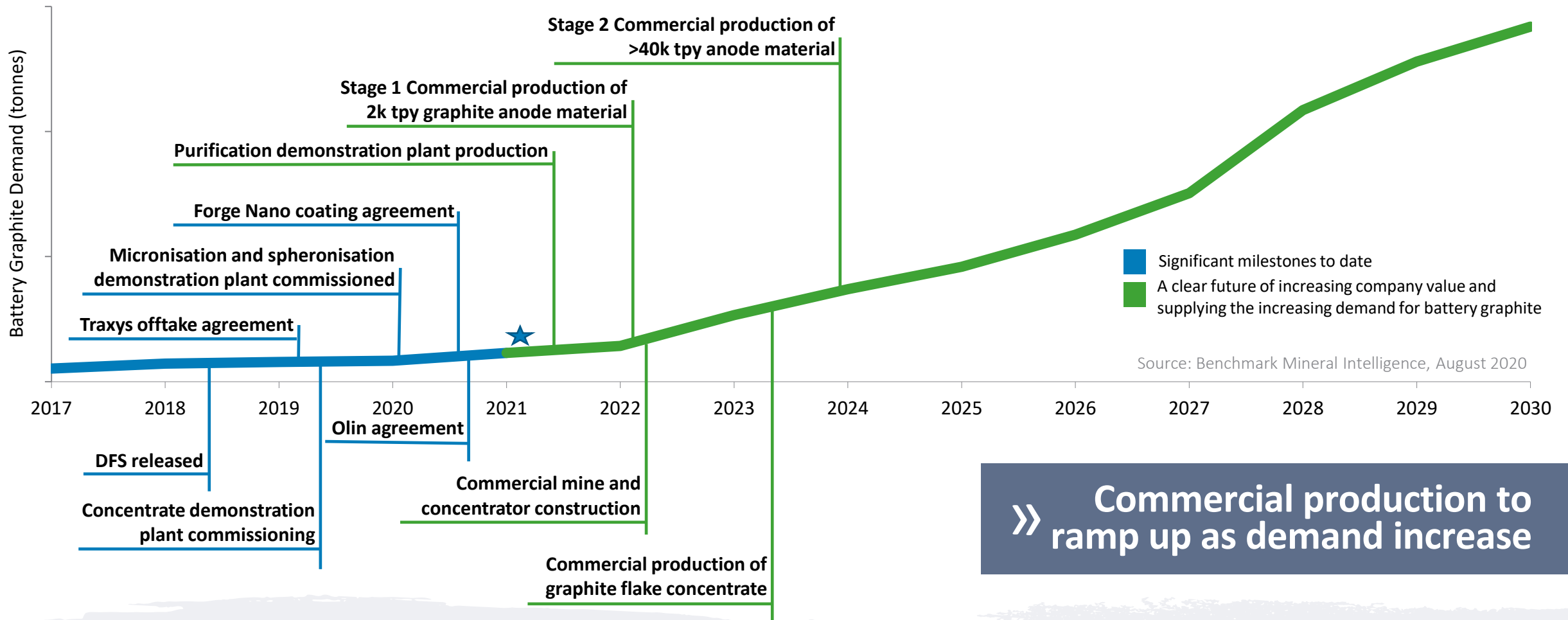
Fines revalorisation:

- New applications



+ THE ONLY ADVANCED-STAGE DE-RISKED TIER 1 ASSET

Set to become the global leader in natural graphite battery material





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